

## Horizon 2020 Policy Support Facility

### MLE OPEN SCIENCE: Discussion of final report

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### Objectives of report

#### The final report should

- 1) Reflect the mutual and peer-supported learning to support countries in designing, implementing and/or evaluating different approaches and instruments for the implementation of Open Science
- 2) Address first and foremost **policy makers**, but also decision makers in research management, research services and funding organisations
- 3) Identify **good practices**, list **priorities** and outline potential **courses of action**

#### Schedule

- 1. Presentation of draft of final report (10 min)
- Briefing on statements of country representatives
  (5 min each focus on next priorities 80 min)
- 3. Discussion of "lessons learned" (Chapter 5 20 min)
- 4. Discussion of next steps (Chapter 6 20 min)

#### Points for review and discussion

- Are all relevant discussion points represented in the final report? Will you be able to work with the document? What is missing?
- Will it sufficiently address the relevant stakeholders in policy making in your country?
- How can the report / the MLE enfold its intended impact?
- How will it be disseminated within your local networks? (Should there be an official dissemination event?)

#### Online access to draft report

## http://bit.do/MLEreport

### MLE Final report table of contents

#### **Executive Summary**

- 1. Introduction
- 2. Methodology
- 3. Background
- 4. Positions and perspectives from member states and participating countries
- Lessons learned
- 6. Annex including link lists to advocacy materials and ppts

### Chapter 3: Background

Objective: briefing of the current status of Open Science in Europe in regard to the MLE's topics of alternative metrics, incentives and rewards, and implementation of Open Science.

- 3.1 The status of Open Science in Europe implementation and aspiration
- 3.2.1 Alternative metrics
- 3.2.2 Incentives and rewards
- 3.3 National initiatives for open science

## Chapter 4: Positions and perspectives from member states and participating countries

- Achievements: visibility for national / regional / bottomup initiatives
- Next priorities:
- Long term goals
- → Briefing on statements of country representatives (5 min each - focus on next priorities - max 80 min)

## Chapter 5: Lessons learned - Key concerns and best practices of Open Science implementation

**SWITCH OF SEQUENCE IN SECTIONS!** 

- What matters
- Alternative metrics
- Incentives and rewards
- Visibility of Open Science and lack of roles models
- Open Science and Human Resources
- Training and information
- Coordination and mobilisation
- Costs
- Tackle the role and function of publishing
- Legal security

#### Chapter 5: Lessons learned - Priorities

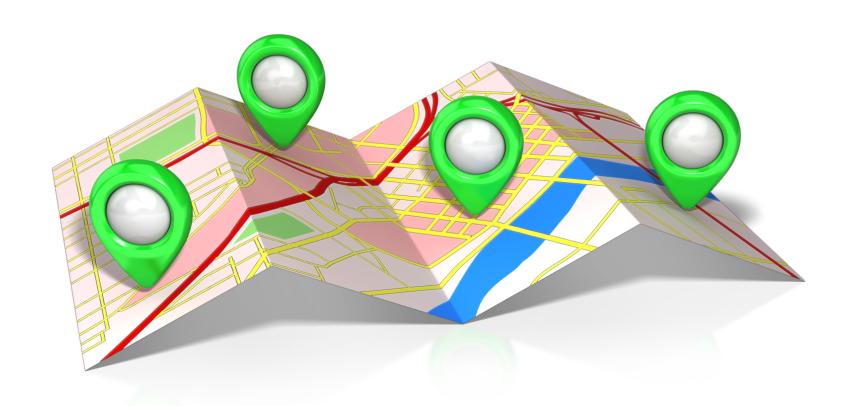
- 1. Mainstreaming Open Access to publications
- 2. Involvement of researchers and research organisations
- 3. Open leadership and governance
- 4. Coordination and partnerships
- 5. Embrace the Open Science spectrum
- 6. Incentives and rewards for ALL stakeholders
- 7. Offering and rewarding adaequate training
- 8. Shift to multiple perspectives in evaluation
- 9. Enhancing open capabilities of existing infrastructures
- 10. Monitoring and cost transparency
- 11. Clarification of legal framework
- 12. Advocating public engagement
- 13. Enhancing visibility
- 14. Supporting early career researchers
- 15. Close monitoring of the transition to Open Science



#### **IMPORTANT**

- Open Leadership and role models
- OA and OS measuring criteria (already in place?)
- National use cases (see EOSC use cases... Cooperation and coordination, as well as costs - transparency, governance models....)
- → ANNEX service section

# Chapter 5: Lessons learned - National roadmap for Open Science



## Chapter 5: Lessons learned - National roadmap for Open Science

Map: Identify key stakeholders and Open Science champions

Plan: Devise national strategy through consultation with stakeholders

Incentivize: Change reward system to incentivize all aspects of Open

Science

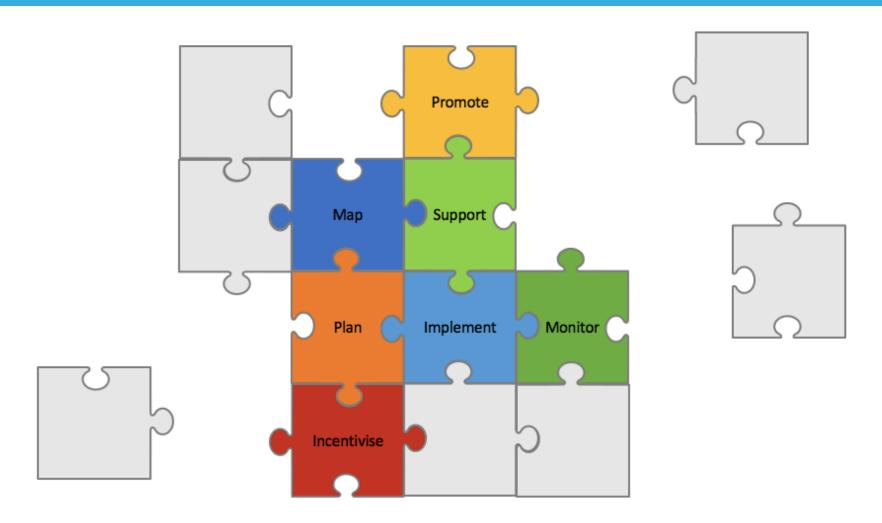
Promote: Encourage critical and informed thinking

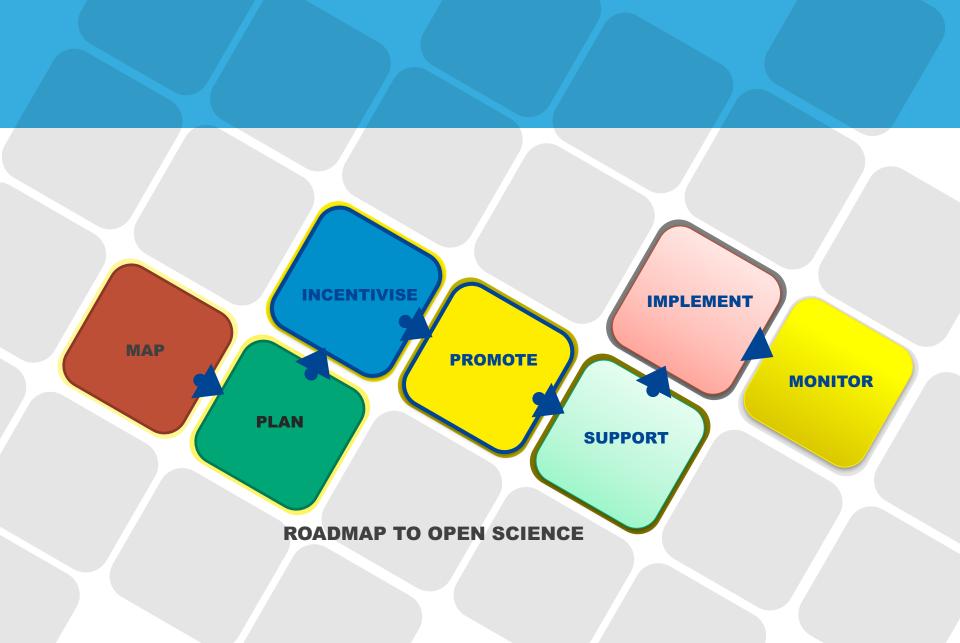
**Support:** Participate in international initiatives

Implement: Implement strategy, starting from Open Access

Monitor: Monitor and tackle emerging issues as they arise

# Chapter 5: Lessons learned - National roadmap for Open Science





### Chapter 6: Next steps

Objective: target policy makers, both of participating countries and EU

- How can the report / the MLE enfold its intended impact?
- Dissemination (will be discussed in the afternoon)
- Outline of next priorities to
  - National policy makers: OS visibility and mapping,







THANK YOU FOR YOUR PARTICIPATION AND CONTINUING ENGAGEMENT!!!